



This form is used to re-register an existing investment.

Please complete and submit this form via one of the following methods:

Mail: Madison Administration Company, One Paragon Drive Suite 275, Montvale, NJ 07645 • **Fax:** (845) 947-1212 • **Secure Upload:** www.madisontrust.com/uploads
EIN: 46-4377943

A. ACCOUNTHOLDER INFORMATION

Accountholder name _____ MTC account number _____ Today's date _____

B. INVESTMENT INFORMATION

Name of investment (Fund, Private Placement, etc.) _____ Asset type _____ Number of units/percentage owned _____

Current asset value _____ Effective date of transfer _____

Company name _____ Contact person _____

Telephone number _____ E-mail address _____

C. IRA TRUST INFORMATION

Trust name _____ Trustee _____

Address _____ City _____ State _____ ZIP _____

D. INVESTMENT SPONSOR CONFIRMATION

The entity identified in Section B above hereby confirms that they have re-registered ownership of the investment in section B above to Madison Trust Company, Custodian F/B/O the IRA of the accountholder named in Section A above, and have then further re-registered the investment to the IRA Trust identified in Section C above. Additionally, this entity agrees that all future proceeds and tax documents from the re-registered investment will be forwarded to the IRA Trust identified in Section C above.

Name _____ Title _____ Signature _____ Date _____