

## How to sell real estate from your IRA

You



Provide the closing documents, including;

- Purchase Agreement signed by all parties
- Settlement Statement/HUD
- Draft of Deed

All forms should list the seller as "Madison Trust Company Custodian FBO [Accountholder name] [MTC Account Number]"

Submit a Sale of Asset form.

MTC



Madison Trust will sign and notarize the Deed and mail the original to you or the title company for recording.

You



After recording, you will submit a copy of the recorded Deed to Madison Trust for safekeeping.

## Note:

The proceeds of the sale should be sent to Madison Trust as per our <u>Delivery Instructions</u>.

DOWNLOAD SALE
OF ASSET FORM