

How to invest your IRA into an IRA, LLC



Submit to Madison Trust:

- Investment Authorization Form
- LLC Operating Agreement Your IRA as member should be listed as "Madison Trust Company, Custodian FBO [Accountholder's name & MTC Account #]"
- Articles of Organization
- Copy of the LLC's federal Employer Identification Number



Countersigns the Operating Agreement signature page and returns a copy to you. Issues a check or wire from your IRA to the LLC in the amount specified in your Investment Authorization Form.

DOWNLOAD INVESTMENT AUTHORIZATION FORM